WALNUT HILL
Advisors, LLC

Table of Fees for Services

Carefully read Item 4 and Item 5 of Form ADV Part 2A (Brochure) for more details of Walnut Hill Advisors, LLC ("WHA") advisory services and fees, respectively. Fees below are charged when clients request the services listed. Fees below may not apply to all clients. Fees may be negotiable.

Fees Charged by Investment Adviser	Fee Amount	Frequency Fee is Charged	Services
Assets Under Management Fee	Up to 1.50%[1]	Monthly or Quarterly, in advance or arrears[2]	Financial planning services, Portfolio management for individuals and/or small businesses
Hourly Fee	$350	Monthly in arrears	Financial planning, portfolio management for individuals and/or small businesses
Subscription Fee	$0	N/A	N/A
Fixed Fee	$1,000 minimum for a one-time financial plan; $3,000 minimum for an annual recurring financial planning relationship	For a one-time plan, 100% of fee is due upon delivery and completion of the plan; For an annual recurring financial planning relationship, fee is deducted monthly or quarterly in arrears	Financial planning, portfolio management for individuals and/or small businesses
Commissions to the Adviser	$0	N/A	N/A
Performance-based Fee	$0	N/A	N/A
Sale of Insurance Products[3]	Commissions vary by product	N/A	N/A
Fees Charged by Third Parties	**Fee Amount**	**Frequency Fee is Charged**	**Services**
Third Party Money Manager	N/A	N/A	N/A
Robo-Adviser Fee	$0	N/A	N/A
Fee Total	**Talk with your Adviser about fees and costs applicable to you**		

Additional fees and costs to discuss with your Adviser

Additional Fees/Cost	Yes/No	Paid To
Brokerage Fees	Yes	TD Ameritrade Institutional ("TD"), Goldman Sachs Advisor Solutions ("GS"), Interactive Brokers ("IB")
Commissions	Yes	TD, GS, IB
Custodian Fees	Yes[4]	TD, GS, IB
Mark-ups	Yes	TD, GS, IB
Mutual Fund/ETF Fees and Expenses	Yes	Mutual Fund(s) or ETF(s) purchased

Updated March 31, 2023

[1] The Firm no longer charges a percentage of assets under management as this is limited to legacy clients only; 0% is for pro bono clients only
[2] Applicable to legacy clients only; WHA no longer not assesses fees based on a percentage of assets under management for new clients
[3] Insurance products include life insurance, annuities, disability insurance, and long-term care insurance
[4] Goldman Sachs Adviser Solutions charges an annual custodial fee. TD Ameritrade clearing, Inc. and Interactive Brokers do not charge custodial fees